



ESTATE PLANNING  
COUNCIL *of* ABBOTSFORD

## Our Meetings

### Schedule

12:00 pm	Networking
12:30 pm	Speaker Presentation
1:30 pm	Wrap-up

### Location

Online via ZOOM

### Pricing

Members - Included in membership  
Guests - \$15 per virtual meeting  
\$35 in person meeting

### Dates

September 15, October 20, November  
17, January 19, February 16, April 20,  
May 18 & June 15

## How To Join The Estate Planning Council of Abbotsford

On the Web: [www.epca.ca](http://www.epca.ca)

By phone 604-226-6734

Annual Membership Fee

(8 meetings)

**\$175**

For more information on the  
presentation series or  
membership benefits check the  
website ([epca.ca](http://epca.ca)) or email the  
Executive Coordinator  
[Coordinator@epca.ca](mailto:Coordinator@epca.ca)

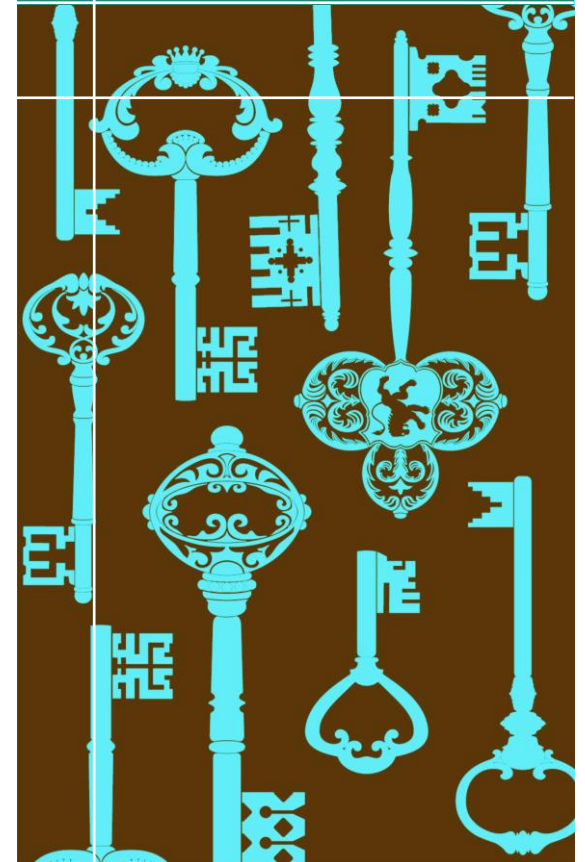
**Estate Planning Council of Abbotsford**

c/o 34850 McLeod Ave  
Abbotsford, BC V3G 1G9

**[www.epca.ca](http://www.epca.ca)**

## Estate Planning Council of Abbotsford

2021/2022  
Speaker Programme



# Membership Benefits

Join us at our monthly forum. We meet over lunch, network and enjoy a wide variety of presentations.

- Promoting Education
- Adding Value to Your Client Relationships
- Pursuing Excellence in Our Field

Established in 2003, we are a group of Accountants, Bankers, Financial Planners, Lawyers and other Estate Planners who meet to cross-educate and gain a conceptual knowledge of professions involved in Estate Planning.



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## EPCA PRESENTATION SERIES

**2021/2022** (Refer to [www.epca.ca](http://www.epca.ca) for Updates)

**September 15, 2021** **Market Update**  
Kevin Headland, Manulife Investment Management

**October 20, 2021** **Estate Planning Landscape Update**  
Rose Shawlee, Harper Grey LLP

**November 17, 2021** Jessica Lowe, Solus Trust

**January 19, 2022** **Will or Trust: When to Choose One or the Other**  
Stephanie Daniels, Farris LLP

**February 16, 2022**

**April 20, 2022**

**May 18, 2022**

**June 15, 2022**