



ESTATE PLANNING
COUNCIL *of* ABBOTSFORD

Our Meetings

Schedule

| | |
|----------|------------------|
| 11:45 am | Registration |
| 12:00 pm | Lunch |
| 12:30 pm | Programme Begins |
| 1:30 pm | Wrap-up |

Location

Cascade Community Church,
35190 Delair Road, Abbotsford

Pricing

Members - Included in membership
Guests - \$35 per meeting

Dates

September, October, November,
January, February, April, May & June

How To Join The Estate Planning Council of Abbotsford

On the Web: www.epca.ca

By phone 604-226-6734

Annual Membership Fee
(8 meetings)

\$250 – includes lunch

For more information on the
presentation series or
membership benefits check the
website (epca.ca) or email the
Executive Coordinator
Coordinator@epca.ca

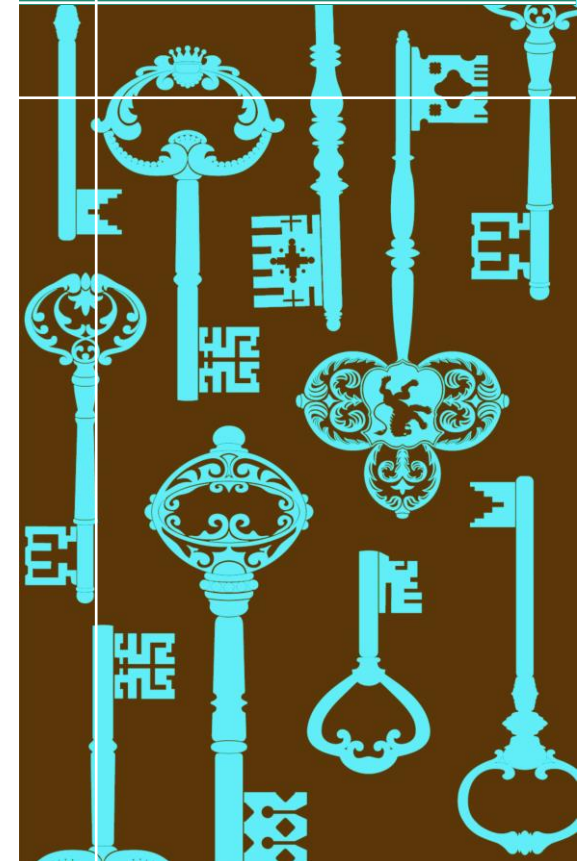
Estate Planning Council of Abbotsford

c/o 33337 Wren Cres
Abbotsford, BC V2S 5V9

www.epca.ca

Estate Planning Council of Abbotsford

2019/2020
Speaker Programme



Membership Benefits

Join us at our monthly forum. We meet over lunch, network and enjoy a wide variety of presentations.

- Promoting Education
- Adding Value to Your Client Relationships
- Pursuing Excellence in Our Field

Established in 2003, we are a group of Accountants, Bankers, Financial Planners, Lawyers and other Estate Planners who meet to cross-educate and gain a conceptual knowledge of professions involved in Estate Planning.



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EPCA PRESENTATION SERIES 2019/2020 (Refer to www.epca.ca for Updates)

September 18, 2019 **Behavioural Finance**
Chris George, PlayCheques Financial

October 16, 2019 **Family Trust Opportunities**
Rick Gendemann, Manning Elliot LLP

November 20, 2019 **Trends Following the Election**
Bryan Yu, Central 1

January 15, 2020 **A Gerontologist Guide to Living a Longer and Happier Life**
Dan Levitt, Tabor Village

February 19, 2020 **Incapacity as it relates to fraud in Estate Planning**
Jessica Sullivan, DLA Piper

April 15, 2020 **Digital Estate Planning**
Sharon Hartung, Your Digital Undertaker

May 20, 2020 **Trusts**
Emily Clough, Clark Wilson LLP

June 17, 2020 **Donor Advised Funds as Giving Vehicle**
Kristin Helgason, Vancouver Foundation