



ESTATE PLANNING
COUNCIL *of* ABBOTSFORD

Our Meetings

Schedule

11:45 am	Registration
12:00 pm	Lunch
12:30 pm	Programme Begins
1:30 pm	Wrap-up

Location

Cascade Community Church,
35190 Delair Road, Abbotsford

Pricing

Members - Included in membership
Guests - \$35 per meeting

Dates

September, October, November,
January, February, April, May & June

How To Join The Estate Planning Council of Abbotsford

On the Web: www.epca.ca

By phone 604-217-2259

Annual Membership Fee
(8 meetings)

\$250 – includes lunch

For more information on the
presentation series or
membership benefits check the
website (epca.ca) or email the
Executive Coordinator
Coordinator@epca.ca

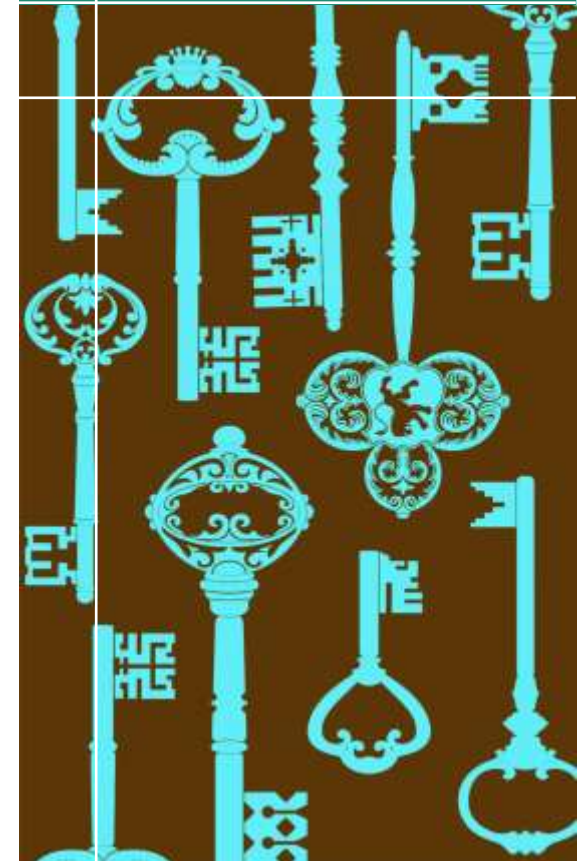
Estate Planning Council of Abbotsford

c/o 4476 No 3 Road
Chilliwack, BC V2R 5E8

www.epca.ca

Estate Planning Council of Abbotsford

2018/2019
Speaker Programme



Membership Benefits

Join us at our monthly forum. We meet over lunch, network and enjoy a wide variety of presentations.

- Promoting Education
- Adding Value to Your Client Relationships
- Pursuing Excellence in Our Field

Established in 2003, we are a group of Accountants, Bankers, Financial Planners, Lawyers and other Estate Planners who meet to cross-educate and gain a conceptual knowledge of professions involved in Estate Planning.



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EPCA PRESENTATION SERIES 2018 / 2019 (Refer to www.epca.ca for Updates)

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|--------------------|---|
| September 19, 2018 | Tax Tips and Traps for Charitable Gifting on Death
Hayley Maschek, LLB |
| October 17, 2018 | Community Giving Programs
Wendy Neufeld, Abbotsford Community Foundation
& Mark Driediger, Assante |
| November 21, 2018 | Fraud, Loss and Dispute Issues for the Estate Planner
Jacklyn Davies, BC Leader
Investigative & Forensic Services, MNP |
| January 16, 2019 | Digital Assets for Estate Planners
Jessica Sullivan, DLA Piper Canada |
| February 20, 2019 | Family Law
Karen McNeilly, RDM Lawyers |
| April 17, 2019 | Market Strategist
Kevin Headland, CIM, Senior Investment Strategist, Manulife
Investments |
| May 15, 2019 | Estate Planning – Current Topics
Chris Ireland, PPI Advisory |
| June 19, 2019 | CPP/OAC Pensions & Benefits
Brenda Geisbrecht, Service Canada |