



ESTATE PLANNING  
COUNCIL *of* ABBOTSFORD

## Our Meetings

### Schedule

11:45 am	Registration
12:00 pm	Lunch
12:30 pm	Programme Begins
1:30 pm	Wrap-up

### Location

Cascade Community Church,  
35190 Delair Road, Abbotsford

### Pricing

Members - Included in membership  
Guests - \$35 per meeting

### Dates

September, October, November,  
January, February, April, May & June

## How To Join The Estate Planning Council of Abbotsford

On the Web: [www.epca.ca](http://www.epca.ca)

By phone 604-217-2259

Annual Membership Fee  
(8 meetings)

**\$250 – includes lunch**

For more information on the  
presentation series or  
membership benefits check the  
website ([epca.ca](http://epca.ca)) or email the  
Executive Coordinator  
[Coordinator@epca.ca](mailto:Coordinator@epca.ca)

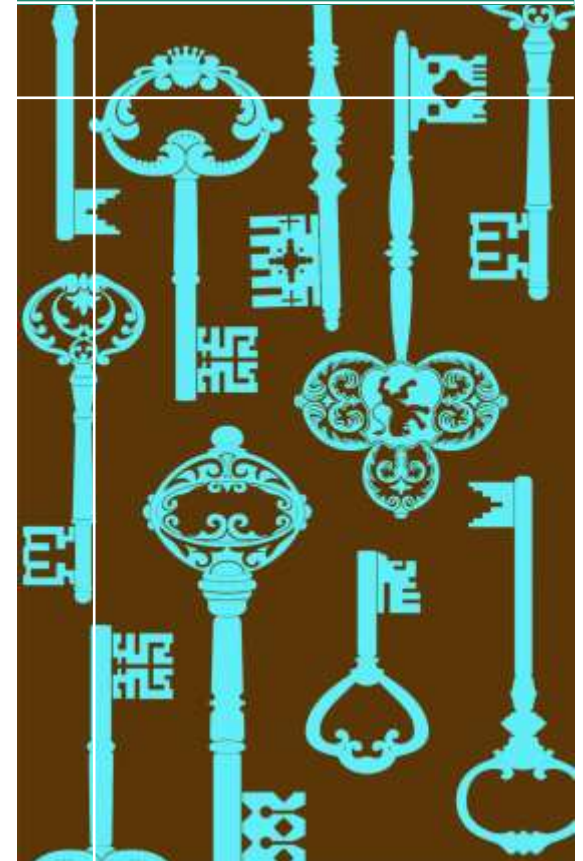
**Estate Planning Council of Abbotsford**

c/o 4476 No 3 Road  
Chilliwack, BC V2R 5E8

[www.epca.ca](http://www.epca.ca)

## Estate Planning Council of Abbotsford

2017/2018  
Speakers Programme



# Membership Benefits

Join us at our monthly forum. We meet over lunch, network and enjoy a wide variety of presentations.

- Promoting Education
- Adding Value to Your Client Relationships
- Pursuing Excellence in Our Field

Established in 2003, we are a group of Accountants, Bankers, Financial Planners, Lawyers and other Estate Planners who meet to cross-educate and gain a conceptual knowledge of professions involved in Estate Planning.



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## EPCA PRESENTATION SERIES 2018 / 2019 (Refer to [www.epca.ca](http://www.epca.ca) for Updates)

September 19, 2018

### Tax Tips and Traps for Charitable Gifting on Death

Hayley Maschek, LLB

October 17, 2018

### Community Giving Programs

Wendy Neufeld, Abbotsford Community Foundation  
& Mark Driediger, Assante

November 21, 2018

### Fraud, Loss and Dispute Issues for the Estate Planner

Jacklyn Davies, BC Leader  
Investigative & Forensic Services, MNP

January 18, 2019

TBA

February 20, 2019

### Family Law

Karen McNeilly, RDM Lawyers

April 17, 2019

TBA

May 15, 2019

### Estate Planning – Current Topics

Chris Ireland, PPI Advisory

June 19, 2019

TBA