



ESTATE PLANNING  
COUNCIL *of* ABBOTSFORD

## Our Meetings

### Schedule

11:45 am	Registration
12:00 pm	Lunch
12:30 pm	Programme Begins
1:30 pm	Wrap-up

### Location

Cascade Community Church,  
**35190 Delair Road, Abbotsford**

### Pricing

Members - Included in membership  
Guests - \$35 per meeting

### Dates

September, October, November,  
January, February, April, May & June

## How To Join The Estate Planning Council of Abbotsford

On the Web: [www.epca.ca](http://www.epca.ca)

By phone 604-226-6734

Annual Membership Fee  
(8 meetings)

**\$250 – includes lunch**

For more information on the  
presentation series or  
membership benefits check the  
website ([epca.ca](http://epca.ca)) or email the  
Executive Coordinator  
[Coordinator@epca.ca](mailto:Coordinator@epca.ca)

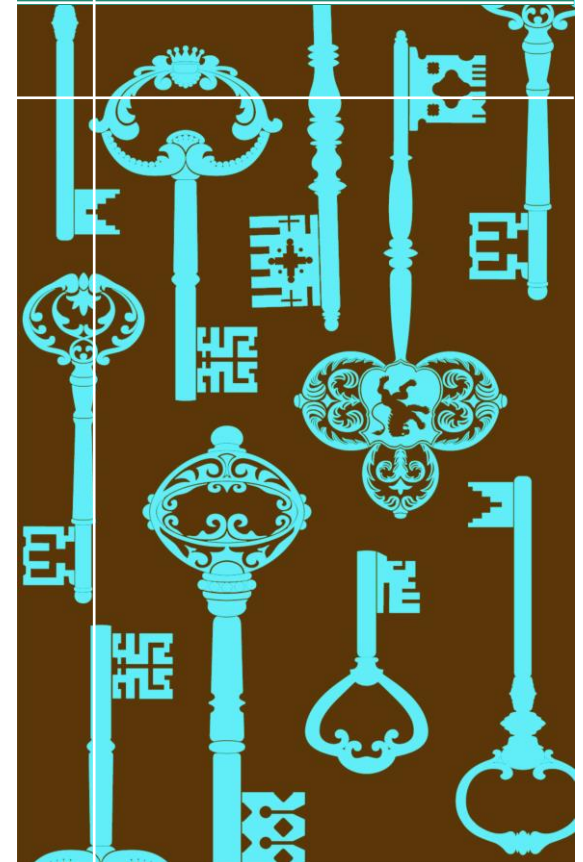
**Estate Planning Council of Abbotsford**

c/o 4476 No 3 Road  
Chilliwack, BC V2R 5E8

**[www.epca.ca](http://www.epca.ca)**

## Estate Planning Council of Abbotsford

2018/2019  
Speaker Programme



# Membership Benefits

Join us at our monthly forum. We meet over lunch, network and enjoy a wide variety of presentations.

- Promoting Education
- Adding Value to Your Client Relationships
- Pursuing Excellence in Our Field

Established in 2003, we are a group of Accountants, Bankers, Financial Planners, Lawyers and other Estate Planners who meet to cross-educate and gain a conceptual knowledge of professions involved in Estate Planning.



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## EPCA PRESENTATION SERIES 2018 / 2019 (Refer to [www.epca.ca](http://www.epca.ca) for Updates)

- |                    |                                                                                                                                     |
|--------------------|-------------------------------------------------------------------------------------------------------------------------------------|
| September 19, 2018 | <b>Tax Tips and Traps for Charitable Gifting on Death</b><br>Hayley Maschek, LLB                                                    |
| October 17, 2018   | <b>Community Giving Programs</b><br>Wendy Neufeld, Abbotsford Community Foundation<br>& Mark Driediger, Assante                     |
| November 21, 2018  | <b>Fraud, Loss and Dispute Issues for the Estate Planner</b><br>Jacklyn Davies, BC Leader<br>Investigative & Forensic Services, MNP |
| January 16, 2019   | <b>Digital Assets for Estate Planners</b><br>Jessica Sullivan, DLA Piper Canada                                                     |
| February 20, 2019  | <b>Family Law</b><br>Karen McNeilly, RDM Lawyers                                                                                    |
| April 17, 2019     | <b>Market Strategist</b><br>Kevin Headland, CIM, Senior Investment Strategist, Manulife<br>Investments                              |
| May 15, 2019       | <b>Estate Planning – Current Topics</b><br>Chris Ireland, PPI Advisory                                                              |
| June 19, 2019      | <b>CPP/OAC Pensions &amp; Benefits</b><br>Brenda Geisbrecht, Service Canada                                                         |