



ESTATE PLANNING
COUNCIL *of* ABBOTSFORD

Our Meetings

Schedule

11:45 am	Registration
12:00 pm	Lunch
12:30 pm	Programme Begins
1:30 pm	Wrap-up

Location

Phoenix Meeting Room,
Abbotsford

Pricing

Members - Included in membership
Guests - \$35 per meeting

Dates

September, October, November,
January, February, April, May & June

How To Join The Estate Planning Council of Abbotsford

On the Web: www.epca.ca

By phone 604-217-2259

Annual Membership Fee

(8 meetings)

\$250 – includes lunch

For more information on the
presentation series or
membership benefits contact

Executive Coordinator
Coordinator@epca.ca

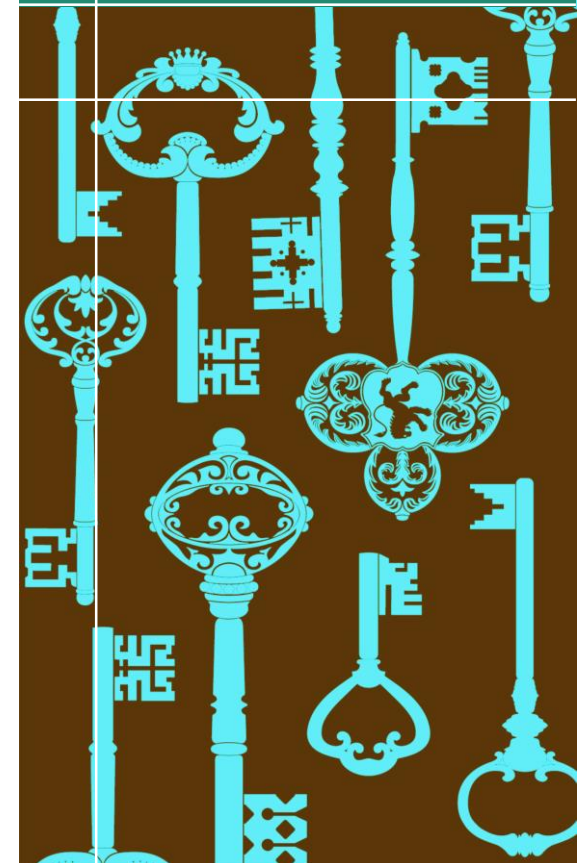
Estate Planning Council of Abbotsford

c/o 4476 No 3 Road
Chilliwack, BC V2R 5E8

www.epca.ca

Estate Planning Council of Abbotsford

2017/2018
Speakers Programme



Membership Benefits

Join us at our monthly forum. We meet over lunch, network and enjoy a wide variety of presentations.

- Promoting Education
- Adding Value to Your Client Relationships
- Pursuing Excellence in Our Field

Established in 2003, we are a group of Accountants, Bankers, Financial Planners, Lawyers and other Estate Planners who meet to cross-educate and gain a conceptual knowledge of professions involved in Estate Planning.



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EPCA PRESENTATION SERIES 2017 / 2018

September 20 th 2017	Cheyenne Reese, Legacy Lawyers Cross Border Estate Planning Issues for Dual Citizens
October 18 th 2017	Jim Soldan, Farm Furrow Working with the Ones You Love ... A Family Business Primer
November 22 nd 2017	Brian Yu, Central 1 Credit Union Trump, Poloz, and the Loonie: How will B.C.'s Economy Adapt?
January 17 th 2018	John Pin, CFP, Solus Trust Company Ltd How Trust Companies Work
February 21 st 2018	Dave Larkins, Insurance Sales Director, Sun Life Transfer Corporate Owned Investments to an Estate Tax
April 18 th 2018	Michelle Wells, Stewart Title, Title Insurance Co Title Insurance & the Benefits
May 16 th 2018	Jeremy Bergen & David Cesmystruk, Blackbird Tax LLP Predicting the Weather - Estate Planning in Canada's Changing Tax Environment
June 20 th 2018	TBA