

## **BIOGRAPHY**

### **FLOYD GRADLEY, B.Comm., LL.B.**

Floyd is an estate lawyer. He was called to the Bar of British Columbia in 1984, having obtained both a Bachelor of Commerce degree and a Bachelor of Laws degree from the University of British Columbia. He continues his education through regular attendance at meetings of estate planning professional associations and at continuing legal education courses.

Floyd was in private practice for nineteen years, and since 1992 specialized in estate law (both planning and administration) and adult guardianship law. He has extensive experience in the preparation of estate planning documents such as wills, insurance declarations, trusts, enduring powers of attorney and representation agreements, as well as significant experience in corporate reorganizations and estate freezes.

Floyd joined Mackenzie Financial in July 2006, having previously worked for three years at RBC Dominion Securities where he provided in-depth estate planning reviews for the high net worth clients of investment advisors. He now provides estate planning and associated tax information to the advisors and clients who use Mackenzie Financial products, through presentations, advisor support, and preparation of tax and estate planning informational materials.

Floyd is a member of the Vancouver Wills & Trusts section of the Canadian Bar Association. He has led workshops for lawyers in various areas of estate planning and administration, including document drafting, and has given presentations and seminars on estate planning to clients and to various community and charitable groups.